A Strategic Alliance for Maritime Innovation and a Sustainable Blue Economy

Washington Maritime Blue is a non-profit, strategic alliance formed to accelerate innovation and sustainability in support of an inclusive blue economy. With a mission to implement Washington State's Strategy for the Blue Economy delivered by Governor Jay Inslee's Maritime Innovation Advisory Council, we are a partnership between industry, public sector, research & training institutions, and community organizations. Maritime Blue works to create a world-class, thriving, equitable and sustainable maritime and ocean industry through knowledge sharing, joint innovation, entrepreneurship, commercialization, business and workforce development.

WASHINGTON

bide washington Maritime

Washington State's Strategy for the Blue Economy

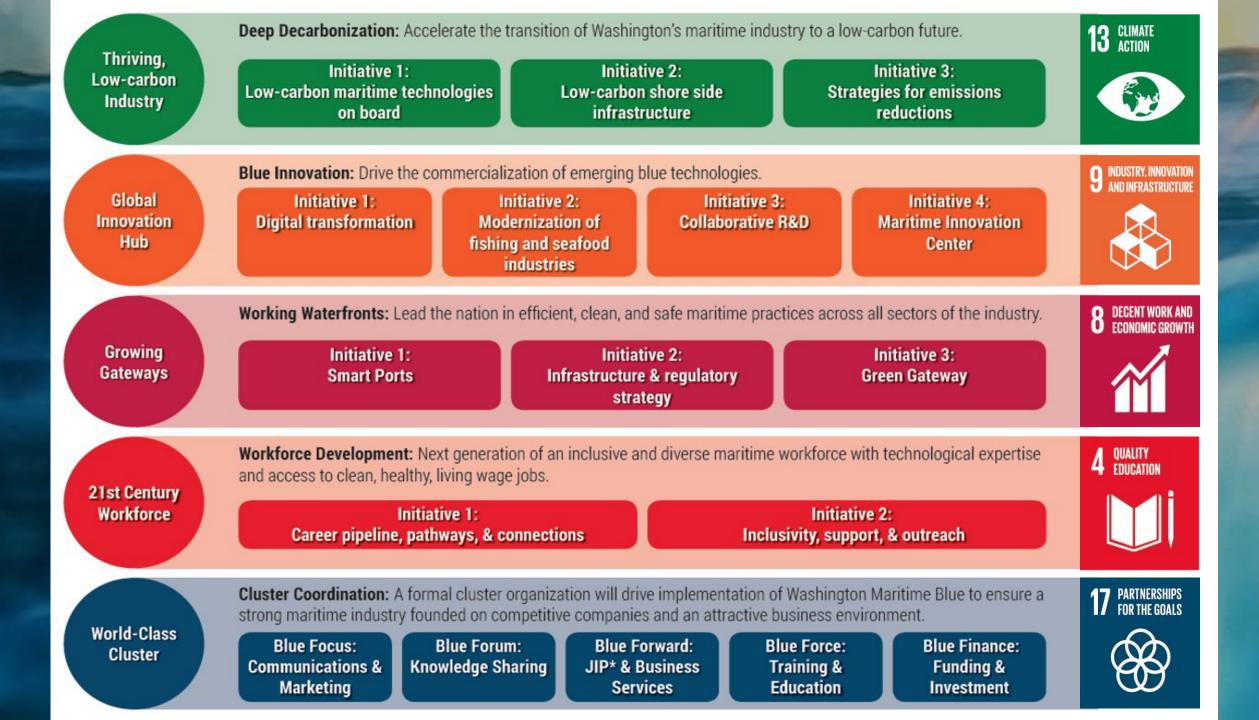
The first, and only, US statewide strategy for the Blue Economy was delivered in January 2019 by Governor Inslee's Maritime Innovation Advisory Council and Washington State Dept. of Commerce after 18 months of stakeholder engagement.



Advisory Council Co-Chairs:

Rep.Gael Tarleton, Washington State Legislature Dennis McLerran, Fmr. EPA Region 10 Administrator Frank Foti, CEO and Board Chair, Vigor Shipyard (link to Full Strategy and Council)





blue Independent, Innovation Cluster Formed

Formal Ocean/Maritime Clusters have emerged as organizational entities that enhance competitiveness and collaboration. To ensure accountability and implementation we spun out an independent, nonprofit, Cluster Organization charged to Implement the State's strategy – using the "Quadruple Helix" approach.









A Strategic Alliance for Maritime Innovation and a Sustainable Blue Economy

A partnership to implement Washington State's Strategy for the Blue Economy - a thriving maritime economy, a healthy ocean & marine environment, equitable & resilient communities.

Research Institutions PMEC Pacific Northwest PMEL **Applied Physics Laboratory** UNIVERSITY of WASHINGTON



blue Scope of Work – The 6 Blue "F"s

| Blue Focus | | Blue Forum | Blue Forward | | | | | | |
|-------------------------------|--|--|--------------|---|--|--|--|--|--|
| Marketing & Communications | | Networking & Knowledge Sharing Events | | Facilitating Joint Innovation Projects | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Blue Force | | Blue Finance | | Blue Founders | | | | | |

Maritime Blue engages members, partners and stakeholders in a number of ways in order to fulfill its mission. Taking lessons learned and models from other cluster organizations and innovation ecosystem builders around the globe.

Blue Forward

Members come together through **Joint Innovation Projects** (**JIPs**) and collaboration to implement key demonstration projects and strategic planning for growth in the Blue Economy

- Washington State Ferry Electrification
- Seattle Waterfront Decarbonization Strategy
- JIP: Zero-emission Foiling Fast Ferry
- JIP: Green Hydrogen for Tacoma Maritime
- JIP: Early Covid-19 Detection for Maritime and Fisheries
- JIP: Quiet Sound Whale Report Alert System (WRAS)

Partners



Joint Innovation Program (JIP)

C Zero Emission Fast Foil Ferry

Development of an innovative Hydrofoil craft

CHALLENGE

A zero-emission, clean transit concept for a high-speed hydrofoil craft using lightweight carbon fiber hull construction. Vision is to help relaunch the "Mosquito" fleet & reduce vehicle traffic. A collaborative approach is needed to identify & solve the challenges related to technical, safety, operational risks & financial feasibility.

SCOPE

This collaborative JIP will advance through feasibility & demonstration phases with project tasks that may run in succession/parallel. These include:

- •Advance design spiral from concept to preliminary design, to contract design for construction.
- •Economic & environmental benefits & impacts
- •Terminal & shoreside infrastructure requirements
- Materials & construction
- Routing analysis & operations
- •Advance detection & avoidance strategies
- •Regulatory, testing & permitting
- •Hybrid funding model for first demonstration

BENEFITS

More efficient vessel, reduced emissions, improved commuter & transit options, quieting & strike avoidance to reduce marine mammal impacts, platform for WA manufacturing, innovation & economic development.



VALUE

A zero-emission high speed waterborne transportation alternative in the Puget Sound. The foil ferry can offer a safe, reliable & cost-effective option, while minimizing the environmental impact on air & water quality as well as marine life. Washington companies to develop state of the art technology & competence to support our region as a center of excellence for maritime decarbonization.









Joint Innovation Project (JIP) - DRAFT

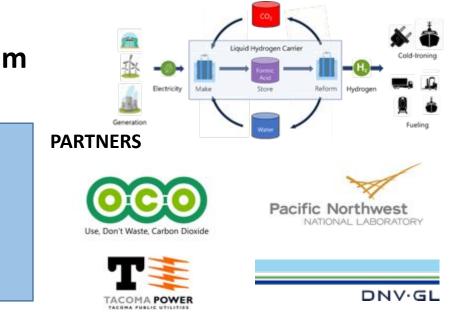
Zero-Carbon Maritime Hydrogen Ecosystem through Formic Acid Storage Pathways

CHALLENGE

Alternative fuels and energy are needed to reduce emissions from transportation and port operations. Hydrogen shows great promise, if it can be generated at scale in our region from renewable energy, as well as stored and transported in a safe manner. Tacoma Power has excess clean hydropower generation that can be utilized to make Green Hydrogen. They also need to provide energy for cold-ironing services to berthed vessels, which have large variances in power demand and timing.

SOLUTION

- Build and scale a Maritime hydrogen ecosystem through a project at the Port of Tacoma that demonstrates the concept of a port-based hydrogen (H2) solution utilizing Formic Acid for lower cost and safer storage and movement.
- This demonstration features a system that creates a liquid H2 carrier, formic acid, directly from green renewable electricity, water and recycled CO₂. This unique technology is provided by two of the partners: OCO Inc., whose electrolyzer technology creates the formic acid as a liquid H2 carrier and the Pacific Northwest National Laboratory, that provides a reformer technology to decompose and release the H2 from formic acid when needed.
- A Tacoma Power will provide the green electricity, which comes primarily from hydroelectricity and is 97% carbon free. They will also be the end user of the H2, to generate energy on demand for cold-ironing services to berthed vessels.
- DNV GL will provide techno-economic modeling so that this demo can be used to provide the anchor application for scaling-out hydrogen use in other maritime applications like hydrogen fueling for trucks, trains, vessels and a wide variety of cargo handling applications.



VISION

Regional collaboration to make Tacoma, WA the production and distribution nerve center for scaling up the use of clean hydrogen for port and maritime applications.

BENEFITS

This approach provides a large-scale local production and use for Hydrogen in maritime ports that can be stored as a liquid carrier in the form of Formic Acid, overcoming some of the key storage and movement challenges. This demonstration has the potential to show ports, utilities, and numerous maritime end-users what can be achieved when H2 is used at scale



Joint Innovation Project (Proposed)

Support and Scale the Whale Report Alert System for



CHALLENGE

As a relatively new tool in Washington State, the Whale Report Alert System (WRAS) requires more robust participation from various user groups to improve the data input for cetacean sightings. As such, the challenge is to work with various entities to garner data, facilitate smooth implementation of WRAS, and evaluate WRAS efficacy in Washington State based on how alerts impact mariner actions on the water.

SOLUTION

Recruit and train users:

- Education and outreach
- Implementation Planning w/ operators
- Develop and deliver trainings **Implement WRAS:**

Work with end-users to operationalized

- Aggregate visual sittings networks data
- Provide ongoing support to users ٠
- Monitor data input

Efficacy and Adaptive management:

- Plan for and develop usage analysis
- Continued implementation support and data monitoring ٠ Integration of Data sources:
- Expand coordination of data cross-boarder and sector
- Assessment of hydrophone networks
- Continued improvement and long-term recommendations

Proposed PARTNERS















VISION

Support and scale use of Whale Reporting and Alert System (WRAS) in Washington waters.



Joint Innovation Project COVID-19 Early Detection System for Fisheries & Maritime

CHALLENGE

Every summer 10,000 plus people go to work in the Alaska based fisheries through Washington State. Most of the fishing and processing companies are based in WA as well as the workforce. The entire fishery contributes more that \$10 Billion dollars to our economy and is a vital part of our food security supply chain. However - How do we support and enable this activity and workforce in a way that is safe and not contributing to the spread of COVID-19, threatening small communities throughout Alaska and hence, the entire fishery itself? How can we monitor and track the health of the workforce who is particularly high risk due to the nature of the work?

SOLUTION

A partnership between Maritime Blue, the Institute for Health Metrics and Evaluation (IHME) and Discovery Health MD (DHM) will build, implement and scale an early detection system to prevent the spread of COVID-19 in this high risk workforce.

- IHME will build a survey, provide data analysis, and dashboard for early detection
- Survey results will inform and support businesses internal data collection needs
- DHM will work with the Fishing and Maritime industry to support operationalization
- Engage in further technology partnership to ensure efficient and safe data transfer to and from vessels
- Scale the solution in concert with other contact tracing efforts to be utilized in other high risk workforce sectors and eventually to whole communities, regions and states.

PARTNERS





VISION

Provide the technology and communications platform to allow the fishing and maritime sector to return to work safely and build a pilot that can be scaled to other sectors and regions.

BENEFITS

The overall goal for this Program is prevent the spread of COVID-19 as industries are implementing back to work initiatives, while maintaining the health of employees and the communities in which they live or operate. Strategic analyses that utilize the survey and testing data will allow us to look for a potential for resurgence, protect jobs and protect the global food supply chain

Blue Forums

Networking and strengthening of the knowledge base: host events, workshops, and public forums on key topics and critical discussions utilizing member expertise and outside thought leaders.

- Uptown Tech Meets the Working Waterfront
- R&D Pathways for Maritime Energy Solutions
- Investing in the Blue Economy and Accelerator Showcase
- Equity in a 21st Century Maritime Workforce
- Maritime Battery Safety Forum
- Technology Innovation for Marine Conservation

Blue Force **Enable an equitable and diverse 21st century workforce** of the future through coordination, funding, and public forums for industry-driven, career connected learning opportunities.

Providing organizational support, resources and an employer - agency network for the **Youth Maritime Collaborative**.

blue Youth Maritime Collaborative



A partnership between service providers, educational institutions, and employers to make maritime an accessible option for young women, low-income youth, and youth of color. The YMC creates career pathways through experiential events, mentorship and internships.

blue YMC Youth Internships

Secured 12 private sector employers for summer internship programs for 26 King County youth:

- City of Seattle & Workforce Development Council providing stipend for interns
- CTE Interns earned High School credits
- Goodwill designed and implemented Equity Training for maritime employers hosting interns
- City of Seattle funded programs for college-bound students interested in STEM and Maritime













Blue Finance

Conduit for public and private funding opportunities for a diverse and varied financing approach to the Blue Economy, including fund pipeline development and establishing common impact metrics.

blue Capital Landscape Study

There is a particular need for early-stage capital. Venture Capital is NOT seeking out Maritime.

Government and philanthropic grants can help de-risk investments.

Clusters, incubators, & accelerators can support pipelines of new deals and demonstration projects.



bille Funding and Investing in the Blue Economy

Increasing Global Market and Consumer Demand

Converging Ocean Sectors increasing tech transfer

Global Regulation from UN to Regional pulling markets

Reducing Technology Costs

Increasing Global Cooperative Approach Maritime & Shipping Fishing & Seafood

Restoration & Conservation

Enabling Technology & Infrastructure

Tourism & Recreation

Ocean Tech & Marine Energy

blue Hybrid Funding and Investment Opportunity

Private Equity

May need to buy down risk for developing new technology

Various forms of private capital. In both debt and equity forms

Economic Recovery is looking for news ways to deploy capital and fund infrastructure

Growth in "Impact Investing" form both individuals and institutional giving Federal Grants and Programs State Grants and Programs

Mechanisms for Funding & Investment

Philanthropy

Debt Financing

Blue Founders

Facilitating **Entrepreneurship**, start-up incubation, acceleration, mentorship, coworking, and public meeting spaces as a hub to the many spokes of maritime communities across the state.

blue Maritime Blue Innovation Hub

4-month Accelerator program taking no equity - diverse sectors12-month Incubator program focused on Port Operations

Mentors from business development and maritime/ocean

Attracting diverse funding and capital; public, debt, equity, VC, Impact, grants etc.



blue Inaugural & Second Wave Cohorts





blue Wins, Deals, Stats and Media

25 Startups Engaged since Jan 2020

23 from US, 12 from WA State, 8 from King County

• 10 Women founders, 6 POC founders/co-founders

GeekWire news- jobs events- resources- about- f 🎔 🔊 🎙 🚟 📗

Trending: This governor alarmed professors 22 years ago with his vision for distance learning in 2020 - here's what he says toda

Gov. Inslee helps launch Washington's first maritime startup accelerator in Seattle

BY TAYLOR SOPER on January 22, 2020 at 8:01 am

The Seattle Times

The Maritime Executive

Wins and Deals

- \$73M in Private Capital Investments
- \$12M in Business Sales
- Several Demonstration Projects & Customer Acquisitions
- Combined reports of over %500 increase in revenue
- At least 50 jobs created

Port of Seattle partners with coworking company WeWork on maritime business incubator

> Washington Maritime Blue Picks First Innovation Accelerator Cohort

Blue Focus

Creating a world-class cluster through a sustainable organization rooted in values of equity and resilience.

- Growing membership and leadership
- International recognition and speaking engagements
- Cluster to Cluster relationships



Part of a Global Enterprise for the Blue Economy



blue Organizational Development & Leadership

Founded in October 2018, the organization has taken significant steps towards organizational sustainability by diversifying revenue, increased operational capacity and Board leadership. Current Board of Directors include:

Chair - Joshua Berger, WA Commerce Vice-Chair - Lauren Offenbecher, SSA Marine Vice-Chair - Eleanor Kirtley, Green Marine Secretary - Simon Geerlofs, PNNL Treasurer - Deloit Wolfe, Impact Washington Ann Avary, NW Center of Excellence for Marine Kurt Beckett, Northwest Seaport Alliance Comm. Fred Felleman, Port of Seattle Kyle Johnson, Jamestown S'klallam EDA Cosmo King, ioCurrents Vesa Koivumaa, Wärtsilä Dennis McLerran, Cascadia Law Group Bob Miyamoto, University of WA - APL Barbara "b.g." Nabors Glass, Seattle Goodwill Amy Scarton, Washington State Ferries Andy Stewart, Amazon Ex-Officio, Rep. Gael Tarleton, WA State Legislature







A Strategic Alliance for Maritime Innovation and a Sustainable Blue Economy

A partnership to implement Washington State's Strategy for the Blue Economy - a thriving maritime economy, a healthy ocean & marine environment, equitable & resilient communities.

Research Institutions PMEC Pacific Northwest PMEL **Applied Physics Laboratory** UNIVERSITY of WASHINGTON





blue 2021 Annual Membership/Sponsorship Options

| Benefits | Catalytic Sponsorship | Impact Sponsorship | Sustaining Sponsorship | Industry Membership* | Organizational Partnership |
|--|--------------------------|-----------------------|---------------------------|-------------------------|-------------------------------|
| Annual membership fees (calendar year)* | \$10,000 + | \$5,000 | \$2,500 | \$250 - \$1,500 | In-kind |
| Membership for all employees | Х | Х | Х | Х | Limited |
| Invitation to VIP only events | Х | Х | Х | | |
| Website logo recognition | Х | Х | Х | Limited | Limited |
| Highlighted in marketing and e-news | Х | Х | Х | Х | Х |
| Features, Executive Q&As, and Stories | Х | Х | | | |
| Committee participation opportunities | Х | Х | Х | Х | Х |
| Forum sponsor recognition / topic choice | All | 2 | 1 | | |
| Preference for trade shows and delegations** | Х | Х | Х | | |
| Business Development Services | Х | Х | Х | Х | n/a |
| Access to grants & Joint Industry Projects | Х | Х | Х | Х | Х |
| Access to incubation/accelerator mentorship | Х | Х | Х | Х | х |
| Access to co-working space (coming soon) | Х | Х | Х | Х | Х |

*Membership fees are assessed as \$250 for 1-7 employees, \$500 for 8-14; \$1,000 for 15-24; \$1,500 for 25 or more employees. **WMB will follow all public health advisories when determining event schedules and modalities.



Contact: **Karina Martija-Harris** Community and Event Coordinator Karina@maritimeblue.org

www.maritimeblue.org #WaMaritimeBlue, #BuildBackBlue

